

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

Plaintiff,

Case No. _____

-v-

BNP PARIBAS, LONDON BRANCH; AMBAC CREDIT PRODUCTS
LLC; NATIXIS FINANCIAL PRODUCTS INC.; DEUTSCHE
INSURANCE ASSET MANAGEMENT; CEDE & CO., as holder of
certain Notes and nominee names of The Depository
Trust Company, and DOES 1 through 5, holders of
certain Class A-2 Notes; and DOES 6 through 100,
owners of beneficial interests in certain Class A-1T,
Class A-2, Class A-3 and interests in certain Class
A-1T, Class A-2, Class A-3 and Class A-4 Notes,

Defendant.

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local
General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court
to evaluate possible disqualification or recusal, the undersigned counsel for

Cede & Co, as holder of Certain Notes and nominee name (a private non-governmental party)
of The Depository Trust Company

certifies that the following are corporate parents, affiliates and/or subsidiaries of
said party, which are publicly held.

Date: _____

Signature of Attorney

Attorney Bar Code: _____